



Financial Health Assessment

If you're unsure of where you currently are, the path forward can be impossible to find, and obstacles can seem insurmountable. Understanding the state of the financial status of your practice is the core purpose of our Financial Health Assessment Package.

We complete a full diagnostic exam using past financial reporting, Accounts Receivables, and Payables, veterinarian compensation information, and the details of your current facility's usage arrangements to help you understand and plan for the future.

A Financial Health Assessment is essential whether you're bringing on partners, planning to retire, sell your business, or just better understand your monthly financial statements. We will work to build a unique and proprietary custom dashboard that you can update on a monthly basis and use for the months and years to come. We give you the knowledge and the tools to see your goals come to fruition.

Financial Health Review & Report Chalk Cullum & Associates

- Using 3 year prior financial and practice data

Customized Practice Dashboard

- Design, train, and implement

Customized Practice Budget

- Design, train, and implement

Remote Business Education Training – help you understand your business and how to implement change

- 4 one-hour private webinars

12 months Virtual Advisor Support

- 1 hour call every two weeks (24 sessions)

Schedule a free 20 minute consult to find the best program for your needs